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December 21, 2004

STATEMENT REGARDING THE SEQUENCE LISTING

Re: USPTO Serial Number: 10/604984

In the name of Rosetta Genomics LTD and Inventor Itzhak Bentwich

I hereby state that the information recorded in computer readable form on compact disc, submitted in accordance with **37 CFR 1.825(b)**, is identical to the sequence listings on Sequence Listing Copy 1 and Sequence Listing Copy 2, submitted on compact discs.

I hereby state that the submission, filed in accordance with **37 CFR 1.821(g)**, herein does not include new matter. Further, the 3 identical copies of sequence listings on compact discs are identical to the sequence listing that was filed with the original USPTO application 10/604984 on 29-Aug-2003.

On behalf of Rosetta Genomics,

Yaffa Schindler

Rosetta Genomics